

These Bonds may not be sold, nor may offers to buy be accepted, prior to the time an Official Statement is delivered in final form. Under no circumstances shall this announcement constitute an offer to sell or a solicitation of an offer to buy, nor shall there be any sale of the Bonds in any jurisdiction in which an offer, solicitation or sale would be unlawful prior to registration or qualification under the securities law of any such jurisdiction. The Bonds will only be sold by means of an Official Statement.

NEW MONEY ISSUE

\$800,000,000*



State of Connecticut

Special Tax Obligation Bonds
Transportation Infrastructure Purposes
2018 Series A

Honorable Denise L. Nappier

Treasurer of the State of Connecticut

Retail Only Order Period
January 23, 2018*

Institutional Pricing
January 24, 2018*

Delivery Date
February 8, 2018*

Expected Tax Status

Interest is exempt from federal income tax, and for Connecticut residents is also state tax-exempt.* *

Further information on these Bonds can be obtained online at:

www.buyCTbonds.com

or by calling 877-552-8266 or contacting any of the firms listed below.

Goldman Sachs & Co. LLC
917-343-7900

BofA Merrill Lynch
888-768-6999

Citigroup
855-644-7252

Raymond James
877-295-9116

RBC Capital Markets
800-243-2478

Siebert Cisneros Shank & Co., L.L.C.
800-334-6800

Academy Securities
646-205-0249

Barclays
888-227-2275

Cabrera Capital Markets, LLC
800-291-2388

Estrada Hinojosa
800-676-5352

Fidelity Capital Markets
617-563-3649

Janney Montgomery Scott
800-822-2014

J.P. Morgan
855-231-8873

Mischler Financial Group, Inc.
800-820-0640

Morgan Stanley
877-937-6739

Ramirez & Co., Inc.
855-289-2663

Baird
800-792-2473

Roosevelt & Cross Incorporated
800-726-0971

Stifel
800-679-5446

The Williams Capital Group, L.P.
877-924-6864

Wells Fargo Securities
866-287-3221

*Preliminary, subject to change.

**Before purchasing any Bonds, contact your tax advisor to determine any applicable federal, state and local tax consequences.