



An opportunity to invest in world-class education



University of Connecticut

\$152,000,000*



Special Obligation Student Fee Revenue Bonds 2018 Series A

The University of Connecticut Special Obligation Student Fee Revenue Bonds, 2018 Series A are special obligations of the University of Connecticut, a body politic and corporate constituting a public instrumentality and agency of the State of Connecticut. The Bonds are being issued pursuant to the UConn 2000 Infrastructure Improvement Program, which is a \$4.6 billion, 32-year program to renew, rebuild and enhance the University's campuses.

Retail Order Period:*

Monday, March 12, 2018
Tuesday, March 13, 2018

Institutional Pricing:*

Wednesday, March 14, 2018

Expected Maturities:*

2018 – 2047

Interest is exempt from federal and Connecticut state-income tax.**
Ratings from Moody's and S&P are expected prior to the Retail Order Period

For further information, including copies of the Preliminary Official Statement for the Bonds, please visit the websites or call any of the firms below:

uconnbonds.com

buyCTbonds.com

Jefferies

800-567-8567

J.P. Morgan

855-231-8873

Goldman, Sachs & Co. LLC

917-343-7900

Piper Jaffray & Co.

800-552-0614

Barclays Capital
888-227-2275

Blaylock Van, LLC
877-591-7072

KeyBanc Capital Markets Inc.
866-227-6479

Loop Capital Markets
888-294-8898

NW Capital Markets Inc.
201-526-2761

Oppenheimer & Co.
866-208-1368

PNC Capital Markets LLC
800-624-6450

Prager & Co., LLC
800-336-4020

Ramirez & Co., Inc.
855-289-2663

RBC Capital Markets
800-243-2478

Siebert Cisneros Shank & Co., L.L.C.
800-529-3133

Stern Brothers
800-288-2471

TD Securities
212-827-7172

Wells Fargo Securities
866-287-3221

*Preliminary, subject to change and availability. **Before purchasing bonds, you should consult with your tax advisor concerning your particular tax situation.

These Bonds may not be sold, nor may offers to buy be accepted, prior to the time an Official Statement is delivered in final form. Under no circumstances shall this announcement constitute an offer to sell or a solicitation of an offer to buy, nor shall there be any sale of the Bonds in any jurisdiction in which an offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The Bonds will only be sold by means of an Official Statement.