

\$850,000,000*



State of Connecticut

\$750,000,000* Special Tax Obligation Bonds
Transportation Infrastructure Purposes, 2018 Series B

\$100,000,000* Special Tax Obligation Refunding Bonds
Transportation Infrastructure Purposes, 2018 Series C

Honorable Denise L. Nappier
Treasurer of the State of Connecticut

Preliminary Pricing Information

Retail Order Period*
October 15, 2018

Institutional Pricing*
October 16, 2018

Delivery Date*
October 25, 2018

Expected Tax Status

Interest is exempt from federal income tax, and for Connecticut residents is also state tax-exempt.**

For more information on these Bonds, including the Preliminary Official Statement, please visit:

www.BuyCTBonds.com or call 877.552.8266

or contact any of the firms below.

Raymond James
877.295.9116

BofA Merrill Lynch
888.768.6999

Citigroup
855.644.7252

Goldman Sachs & Co. LLC
917.343.7900

Janney Montgomery Scott
800.822.2014

RBC Capital Markets
800.243.2478

Siebert Cisneros Shank & Co., L.L.C.
800.334.6800

Baird
800.792.2473

Cabrera Capital Markets, LLC
800.291.2388

Estrada Hinojosa
800.676.5352

Fidelity Capital Markets
800.544.5372

J.P. Morgan
855.231.8873

Jefferies
800.567.8567

Morgan Stanley
877.937.6739

Oppenheimer & Co. Inc.
866.208.1368

Roosevelt & Cross Incorporated
800.726.0971

Stifel
800.679.5446

The Williams Capital Group, L.P.
877.924.6864

Wells Fargo Securities
866.287.3221

*Preliminary, subject to change.

**Before purchasing any Bonds, contact your tax advisor to determine any applicable federal, state and local tax consequences. These Bonds may not be sold, nor may offers to buy be accepted, prior to the time an Official Statement is delivered in final form. Under no circumstances shall this announcement constitute an offer to sell or a solicitation of an offer to buy, nor shall there be any sale of the Bonds in any jurisdiction in which an offer, solicitation or sale would be unlawful prior to registration or qualification under the securities law of any such jurisdiction. The Bonds will only be sold by means of an Official Statement.