

Invest in Connecticut's Environment



The Honorable
Shawn T. Wooden
Treasurer of the State
of Connecticut

Earn tax-free income when you buy State of Connecticut
Clean Water and Drinking Water Revenue Bonds



\$281,065,000*
State of Connecticut



\$250,000,000*
State Revolving Fund General Revenue Bonds
(Green Bonds**, 2019 Series A)

\$31,065,000*
State Revolving Fund Refunding General Revenue Bonds
(2019 Series B)

Retail Order Period*
Wednesday, June 19, 2019

Institutional Pricing*
Thursday, June 20, 2019

Delivery Date*
Tuesday, July 9, 2019

Expected Tax Status***
Interest on the Bonds is double tax-exempt for Connecticut residents.

Further information on these Bonds can be obtained online at:

www.buyCTbonds.com

or by calling (877) 552-8266 or by contacting any of the firms below.

Morgan Stanley
(800) 544-5372

BofA Merrill Lynch
(888) 768-6999

Goldman Sachs & Co. LLC
(917) 343-7900

Janney Montgomery Scott
(800) 822-2014

Ramirez & Co., Inc.
(855) 289-2663

Barclays
(888) 227-2275

Cabrera Capital Markets LLC
(800) 291-2388

Citigroup
(855) 644-7252

Fidelity Capital Markets
(800) 544-5372

J.P. Morgan
(800) 392-5749

Piper Jaffray & Co.
(800) 552-0614

RBC Capital Markets
(860) 241-8600

Roosevelt & Cross
Incorporated
(800) 726-0971

Siebert Cisneros Shank & Co., L.L.C.
(800) 334-6800

Wells Fargo Securities
(866) 287-3221

The Williams Capital Group, L.P.
(877) 924-6864

*Preliminary, subject to change

**Green Bonds authenticated as robust and credible in an independent Second Opinion by Sustainalytics

***Before purchasing any Bonds, contact your tax advisor to determine any applicable federal, state and local tax consequences

This ad is not an offer to sell nor a solicitation of an offer to buy bonds. Bonds may only be purchased through a broker and through an Official Statement.