



Honorable Shawn T. Wooden  
Treasurer of the State of Connecticut

# \$850,000,000\*

## State of Connecticut

Special Tax Obligation Bonds  
Transportation Infrastructure Purposes, 2020 Series A

### Preliminary Pricing Information

Retail Order Period*	Institutional Pricing*	Delivery Date*
May 18, 2020	May 19, 2020	May 29, 2020

### Expected Tax Status

Interest is exempt from federal income tax (non-AMT), and for Connecticut residents are also state tax-exempt.\*\*

For more information on these Bonds, including the Preliminary Official Statement, please visit:

[www.BuyCTBonds.com](http://www.BuyCTBonds.com) or call 877.552.8266

or contact any of the firms below.

	<b>RBC Capital Markets</b> 800.243.2478	
<b>BofA Merrill Lynch</b> 888.768.6999	<b>Citigroup</b> 855.644.7252	<b>Goldman Sachs &amp; Co., LLC</b> 917.343.7900
<b>Raymond James</b> 877.295.9116	<b>Siebert Williams Shank &amp; Co., LLC</b> 800.334.6800	<b>Academy Securities</b> 855.212.3239
<b>Drexel Hamilton, LLC</b> 212.632.0406	<b>Fidelity Capital Markets</b> 800.544.5372	<b>J.P. Morgan</b> 855.231.8873
<b>Jefferies</b> 800.567.8567	<b>Loop Capital Markets</b> 888.294.8898	<b>Mersiow Financial, Inc.</b> 800.558.7290
<b>Mischler Financial Group, Inc.</b> 800.820.0640	<b>Morgan Stanley</b> 800.544.5372	<b>Oppenheimer &amp; Co., Inc.</b> 866.208.1368
<b>Ramirez &amp; Co., Inc.</b> 855.289.2663	<b>Rice Financial Products Company</b> 888.740.7423	<b>PNC Capital Markets, LLC</b> 800.622.7086
<b>UBS</b> 860.727.1527	<b>Wells Fargo Securities</b> 866.287.3221	<b>Stifel</b> 800.679.5446

\*Preliminary, subject to change.

\*\* Before purchasing any Bonds, contact your tax advisor to determine any applicable federal, state and local tax consequences. These Bonds may not be sold, nor may offers to buy be accepted, prior to the time an Official Statement is delivered in final form. Under no circumstances shall this announcement constitute an offer to sell or a solicitation of an offer to buy, nor shall there be any sale of the Bonds in any jurisdiction in which an offer, solicitation or sale would be unlawful prior to registration or qualification under the securities law of any such jurisdiction. Bonds are subject to availability. The Bonds will only be sold by means of an Official Statement.