



An opportunity to support and invest in world-class education

University of Connecticut

\$288,280,000*

UConn



General Obligation Bonds, 2020 Series A General Obligation Bonds, 2020 Refunding Series A

The Honorable Shawn T. Wooden, Treasurer of the State of Connecticut, on behalf of the University of Connecticut, announces the sale of UConn General Obligation Bonds. The Bonds are being issued pursuant to the UConn 2000 Act, which provides for a \$4.6 billion, 32-year program to renew, rebuild and enhance the University's campuses. In addition, the General Obligation Bonds, 2020 Series A and General Obligation Bonds, 2020 Refunding Series A are secured by the pledge of and a lien upon the State Debt Service Commitment. UConn is a public instrumentality and agency of the State of Connecticut.

Retail Order Period*

Friday, December 4, 2020
Monday, December 7, 2020

Institutional Pricing*

Tuesday, December 8, 2020

Expected Maturities*

2022 - 2041

Interest is federally tax-exempt and state tax-exempt for Connecticut residents**
Ratings from Moody's, S&P and Fitch are A1, A+, A, respectively

For further information, including copies of the Preliminary Official Statement for the Bonds, please call any of the firms listed below or visit the following websites:

buyCTbonds.com **uconnbonds.com**

Loop Capital Markets

888-294-8898

Piper Sandler & Co.
800-552-0614

J.P. Morgan
855-231-8873

Oppenheimer & Co.
866-208-1368

RBC Capital Markets
800-243-2478

280 Securities LLC
628-231-2588

American Veterans Group, PBC
646-933-8387

Baird
800-792-2473

Bancroft Capital, LLC
484-546-8000

BofA Securities
888-768-6999

Blaylock Van, LLC
877-591-7072

Cabrera Capital Markets LLC
800-291-2388

FHN Financial Capital Markets
800-934-8960

Goldman Sachs & Co. LLC
917-343-7900

Janney Montgomery Scott
800-822-2014

Jefferies
800-567-8567

Multi-Bank Securities, Inc.
888-857-6963

Morgan Stanley
877-937-6739

Roosevelt & Cross, Incorporated
800-726-0971

Stifel
800-679-5446

TD Securities (USA) LLC
212-827-7171

Wells Fargo Securities
800-327-8557

*Preliminary, subject to change and availability.

**Before purchasing Bonds, you should consult with your tax advisor concerning your particular tax situation. This announcement does not constitute an offer to sell, or the solicitation of an offer to buy, the Bonds.

The Bonds may be offered for sale only by means of an Official Statement of the University of Connecticut, which may be obtained as stated in this announcement. In no event shall there be an offer to sell, or the solicitation of an offer to buy, nor shall there be any sale of the Bonds, in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities law of such jurisdiction. The Bonds are general obligations of the University of Connecticut and are payable only as and from the sources described in the Official Statement.