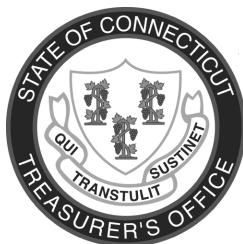


\$1,032,000,000*

State of Connecticut

Special Tax Obligation Bonds Transportation Infrastructure Purposes

2021 Series A, B, and C



Honorable Shawn T. Wooden Treasurer of the State of Connecticut

Preliminary Pricing Dates

Retail Order Period*	Institutional Pricing*
April 21, 2021	April 22, 2021
(not all bonds will be offered for retail)	

Expected Tax Status

Interest is federally tax-exempt (non-AMT) and state tax-exempt for Connecticut residents**

For more information on these Bonds, including the Preliminary Official Statement, please visit:
www.BuyCTBonds.com or call 877.552.8266
 or contact any of the firms below.

Goldman Sachs & Co., LLC 917.343.7900

Blaylock Van, LLC
877.591.7072

Raymond James
877.295.9116

RBC Capital Markets
800.243.2478

**Siebert Williams
Shank & Co., LLC**
800.334.6800

Academy Securities
855.212.3239

BofA Securities
888.768.6999

Barclays
212.528.1115

Cabrera Capital Markets LLC
800.291.2388

Citigroup
855.644.7252

Drexel Hamilton, LLC
212.632.0406

Fidelity Capital Markets
800.544.5372

Jefferies
800.567.8567

J.P. Morgan
855.231.8873

Loop Capital Markets
888.294.8898

Mischler Financial Group, Inc.
800.820.0640

Morgan Stanley
888.454.3965

Oppenheimer & Co.
866.208.1368

Piper Sandler & Co.
800.552.0614

**Rice Financial Products
Company**
888.740.7423

**Roosevelt & Cross
Incorporated**
800.348.3426

Stern Brothers
800.466.5519

TD Securities
212.827.7171

Wells Fargo Securities
866.287.3221

*Preliminary, subject to change.

** Before purchasing any Bonds, contact your tax advisor to determine any applicable federal, state and local tax consequences.

These Bonds may not be sold, nor may offers to buy be accepted, prior to the time an Official Statement is delivered in final form. Under no circumstances shall this announcement constitute an offer to sell or a solicitation of an offer to buy, nor shall there be any sale of the Bonds in any jurisdiction in which an offer, solicitation or sale would be unlawful prior to registration or qualification under the securities law of any such jurisdiction. Bonds are subject to availability. The Bonds will only be sold by means of an Official Statement.