

NEW ISSUE/REFUNDING

CONNECTICUT
SOCIAL BONDS

\$1,000,000,000*

State of Connecticut

General Obligation Bonds (2021 Series B) (Social Bonds)

General Obligation Refunding Bonds (2021 Series C)

General Obligation Refunding Bonds (2021 Series D)
(Forward Delivery) (Social Bonds)

Taxable General Obligation Bonds (2021 Series A)



Honorable Shawn T. Wooden
Treasurer of the
State of Connecticut

Preliminary Pricing Dates

Retail Order Period: Tuesday, May 18, 2021*
(not all bonds will be offered for retail)

Institutional Pricing:
Wednesday, May 19, 2021*

Expected Tax Status**

Interest on the Bonds is exempt from State taxes for Connecticut residents; interest on the 2021B, C and D Bonds is federally tax-exempt; interest on the Taxable 2021A Bonds is federally taxable

For more information on these Bonds, including the Preliminary Official Statement, please visit www.BuyCTBonds.com or contact any of the firms below

Senior Underwriters

BoFA Securities
888.768.6999

UBS
860.727.1527

Co-Senior Underwriters

Barclays Capital
212.528.1115

Citigroup
855.644.7252

Ramirez & Co., Inc
800.888.4086

Roosevelt & Cross Incorporated
800.348.3426

Co-Managing Underwriters***

American Veterans Group, PBC
646.933.8387

AmeriVet Securities
646.809.6937

Baird
800.792.2473

Bancroft Capital
484.546.8000

FHN Financial Capital Markets
800.934.8960

Goldman Sachs & Co., LLC
917.343.7900

Janney Montgomery Scott
800.822.2014

Loop Capital Markets
888.294.8898

Mesirow Financial, Inc.
800.588.7290

Morgan Stanley
203.661.3330

Multi-Bank Securities
888.847.6963

PNC Capital Markets
800.622.7086

RBC Capital Markets
800.243.2478

Roberts & Ryan
646.542.0012

Siebert Williams Shank & Co.
800.334.6800

Stifel
800.679.5446

UMB Bank, N.A.
888.718.1556

*Preliminary, subject to change

**Before purchasing any Bonds, contact your tax advisor to determine any applicable federal, state and local tax consequences. These Bonds may not be sold, nor may offers to buy be accepted, prior to the Official Statement delivered in final form. Under no circumstances shall this announcement constitute an offer to sell or a solicitation of an offer to buy, nor shall there be any sale of the Bonds in any jurisdiction in which an offer, solicitation or sale would be unlawful prior to the registration or qualification under the securities law in any such jurisdiction. Bonds are subject to availability. The Bonds will only be sold by means of an Official Statement.

***Co-managing underwriters for the tax-exempt 2021B, 2021C and 2021D Bonds only; not members of the syndicate for the Taxable 2021A Bonds.