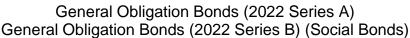


NEW ISSUE

\$800.000.000* State of Connecticut



Preliminary Pricing Dates

Retail Order Period: Monday, December 13, 2021*

Institutional Pricing: Tuesday, December 14, 2021*

CONNECTICUT SOCIAL BONDS

Closing Date: Thursday, January 6, 2022*

Expected Tax Status**

Interest on the Bonds is exempt from State taxes for Connecticut residents; interest on the Bonds is federally tax-exempt

For more information on these Bonds, including the Preliminary Official Statement, please visit www.BuyCTBonds.com or contact any of the firms below

Senior Underwriter

Barclays 212-528-1115

Co-Senior Underwriters

Jefferies 800-567-8567

American Veterans Group, PBC

646-933-8387

Bancroft Capital

484-546-8000

FHN Financial Capital Markets

800-934-8025

Mesirow Financial, Inc.

800-558-7290

Piper Sandler & Co.

800-552-0614

Roberts & Ryan

866-884-9959

Ramirez & Co., Inc. 800-888-4086

Stifel 800-679-5446

Co-Managing Underwriters

AmeriVet Securities. Inc. 646-809-6940

BofA Securities 888-768-6999

Goldman Sachs & Co. LLC 917-343-7900

> Morgan Stanley 203-967-7001

PNC Capital Markets 800-622-7086

UBS

860-727-1527

888-857-6963

Raymond James 877-295-9116

UMB Bank, N.A. 888-718-1556

Wells Fargo Bank, National Association 866-287-3221

*Preliminary, subject to change.

**Before purchasing any Bonds, contact your tax advisor to determine any applicable federal, state and local tax consequences. These Bonds may not be sold, nor may offers to buy be accepted, prior to the Official Statement delivered in final form. Under no circumstances shall this announcement constitute an offer to sell or a solicitation of an offer to buy, nor shall there be any sale of the Bonds in any jurisdiction in which an offer, solicitation or sale would be unlawful prior to the registration or qualification under the securities law in any such jurisdiction. Bonds are subject to availability. The Bonds will only be sold by means of an Official Statement.

Baird 800-792-2473

Citigroup

855-644-7252

800-822-2014

Janney Montgomery Scott

Multi-Bank Securities, Inc.