



NEW ISSUE



\$800,000,000*

State of Connecticut

General Obligation Bonds (2022 Series A)

General Obligation Bonds (2022 Series B) (Social Bonds)

Preliminary Pricing Dates

Retail Order Period:

Institutional Pricing:

Monday, December 13, 2021*

Tuesday, December 14, 2021*

Closing Date:

Thursday, January 6, 2022*

Expected Tax Status**

Interest on the Bonds is exempt from State taxes for Connecticut residents; interest on the Bonds is federally tax-exempt

For more information on these Bonds, including the Preliminary Official Statement, please visit www.BuyCTBonds.com or contact any of the firms below

Senior Underwriter

Barclays

212-528-1115

Co-Senior Underwriters

Jefferies

800-567-8567

Ramirez & Co., Inc.

800-888-4086

Stifel

800-679-5446

Co-Managing Underwriters

American Veterans Group, PBC
646-933-8387

AmeriVet Securities, Inc.
646-809-6940

Baird
800-792-2473

Bancroft Capital
484-546-8000

BofA Securities
888-768-6999

Citigroup
855-644-7252

FHN Financial Capital Markets
800-934-8025

Goldman Sachs & Co. LLC
917-343-7900

Janney Montgomery Scott
800-822-2014

Mesirow Financial, Inc.
800-558-7290

Morgan Stanley
203-967-7001

Multi-Bank Securities, Inc.
888-857-6963

Piper Sandler & Co.
800-552-0614

PNC Capital Markets
800-622-7086

Raymond James
877-295-9116

Roberts & Ryan
866-884-9959

UBS
860-727-1527

UMB Bank, N.A.
888-718-1556

Wells Fargo Bank, National Association
866-287-3221

*Preliminary, subject to change.

**Before purchasing any Bonds, contact your tax advisor to determine any applicable federal, state and local tax consequences. These Bonds may not be sold, nor may offers to buy be accepted, prior to the Official Statement delivered in final form. Under no circumstances shall this announcement constitute an offer to sell or a solicitation of an offer to buy, nor shall there be any sale of the Bonds in any jurisdiction in which an offer, solicitation or sale would be unlawful prior to the registration or qualification under the securities law in any such jurisdiction. Bonds are subject to availability. The Bonds will only be sold by means of an Official Statement.