

Support and Invest in World Class Education



**State of Connecticut** **UConn**  
**\$220,000,000\***

**University of Connecticut**  
General Obligation Bonds, 2022 Series A

The Treasurer of the State of Connecticut, on behalf of the University of Connecticut, announces the sale of University of Connecticut General Obligation Bonds. The Bonds are being issued pursuant to the UConn 2000 Act, which provides for a \$4.6 billion, 32-year program to renew, rebuild and enhance the University's campuses. In addition, the General Obligation Bonds, 2022 Series A are secured by the pledge of and a lien upon the State Debt Service Commitment. UConn is a public instrumentality and agency of the State of Connecticut.

**Retail Order Period\***

Monday and Tuesday, March 28-29, 2022

**Institutional Period\***

Wednesday, March 30, 2022

**Expected Maturities**

2023 through 2042

Interest is federally tax-exempt and state tax-exempt for Connecticut residents\*\* Ratings from Moody's, S&P and Fitch are Aa3/A+/A+, respectively

For further information, including copies of the Preliminary Official Statement for the Bonds, please call any of the firms listed below or visit

[buyCTbonds.com](http://buyCTbonds.com)

**RBC Capital Markets**

800-243-2478

**Loop Capital Markets**

888-294-8898

**Piper Sandler & Co.**

800-552-0614

**Mesirow Financial, Inc.**

800-558-7290

**Academy Securities**

855-212-3239

**Blaylock Van, LLC**

877-591-7072

**Cabrera Capital Markets LLC**

800-291-2388

**Citigroup**

855-644-7252

**Drexel Hamilton, LLC**

212-632-0406

**Fidelity Capital Markets**

800-544-5372

**J.P. Morgan**

855-231-8873

**Mischler Financial**

**Group, Inc.**  
800-820-0640

**Oppenheimer & Co. Inc.**

866-208-1368

**Raymond James**

877-295-9116

**Rice Financial Products Co.**

888-740-7423

**Roosevelt & Cross Inc.**

800-348-3426

**Siebert Williams**

**Shank & Co., LLC**  
800-334-6800

**Stern Brothers**

800-466-5519

**Stifel**

800-679-5446

**TD Securities**

212-827-7172

*\*Preliminary, subject to change.*

*\*\*Before purchasing any Bonds, contact your tax advisor to determine any applicable federal, state and local tax consequences. These Bonds may not be sold, nor may offers to buy be accepted, prior to the time an Official Statement is delivered in final form. Under no circumstances shall this announcement constitute an offer to sell or a solicitation of an offer to buy, nor shall there be any sale of the Bonds in any jurisdiction in which an offer, solicitation or sale would be unlawful prior to registration or qualification under the securities law of any such jurisdiction. Bonds are subject to availability. The Bonds will only be sold by means of an Official Statement.*