



Invest in Connecticut's Future

\$1,075,000,000*

State of Connecticut

\$150,000,000* General Obligation Bonds (2022 Series C)

\$575,000,000* General Obligation Refunding Bonds (2022 Series D)

\$350,000,000* Taxable General Obligation Bonds (2022 Series A)



Honorable Shawn T. Wooden

Treasurer of the State of Connecticut

Retail-Only Order Period
Tuesday, May 24th*

Institutional Pricing
Wednesday, May 25th*

Delivery Date
Wednesday, June 22nd*

Expected Tax Status

Interest on the General Obligation Bonds is exempt from federal income taxes and is excluded from Connecticut taxable income. Interest on the Taxable General Obligation Bonds is included in gross income for federal income taxes and is excluded from Connecticut taxable income.**

Further information on these Bonds can be obtained at:

www.buyCTbonds.com

or contact any of the firms listed below

Ramirez & Co., Inc. 800-888-4086

BofA Securities 888-768-6999 Citigroup 800-846-5200

Morgan Stanley 203-967-7001 Rice Financial Products Company 888-740-7423

American Veterans Group, PBC 646-933-8387 Bancroft Capital, LLC 484-546-8000 Barclays 212-528-1115
Blaylock Van, LLC 877-591-7072 Cabrera Capital Markets LLC 312-236-8934 FHN Financial Capital Markets 800-934-8025
Goldman Sachs & Co. LLC 917-343-7900 Janney Montgomery Scott 844-969-0761 Jefferies 800-567-8567
Multi-Bank Securities, Inc. 888-857-6963 PNC Capital Markets 800-622-7086 Roberts & Ryan Investments Inc. 886-884-9959
UBS 860-727-1527 UMB Bank, n.a. 888-718-1556 Wells Fargo Securities 866-287-3221

*Preliminary, subject to change.

**Before purchasing any Bonds, contact your tax advisor to determine any applicable federal, state and local tax consequences. These Bonds may not be sold, nor may offers to buy be accepted prior to the time the Official Statement is delivered in final form. Under no circumstances shall this announcement constitute an offer to sell or a solicitation of an offer to buy, nor shall there be any sale of the Bonds in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The Bonds will only be sold by means of an Official Statement.