

\$1,145,000,000*

State of Connecticut



Hon. Shawn T. Wooden
Connecticut State Treasurer

\$830,000,000
Special Tax Obligation
Bonds Transportation
Infrastructure Purposes
2022 Series A



\$315,000,000*
Special Tax Obligation
Refunding Bonds Transportation
Infrastructure Purposes
2022 Series B

Retail Order Period
Monday, Oct 17, 2022*

Institutional Pricing
Tuesday, Oct 18, 2022*

Delivery Date
Monday, Nov 7, 2022*

Expected Tax Status**

Interest on the 2022 Series A & B Bonds is exempt from federal income taxes and is excluded from Connecticut taxable income.

Further information on these Bonds can be obtained online at:

www.buyCTbonds.com

or by contacting any of the firms listed below.

Siebert Williams Shank & Co., LLC
800-334-6800

Goldman Sachs & Co. LLC
917-343-7900

Raymond James
877-295-9116

RBC Capital Markets
860-657-1777

Wells Fargo Bank, N.A.
Municipal Finance Group
866-287-3221

Academy Securities
855-212-3239

AmeriVet Securities, Inc.
646-809-6940

Baird
813-274-7605

BofA Securities
888-768-6999

Drexel Hamilton, LLC
212-632-0406

Fidelity Capital Markets
800-544-5372

J.P. Morgan
855-231-8873

Loop Capital Markets
212-619-2250

Mesirow
800-558-7290

Mischler Financial Group, Inc.
800-820-0640

Morgan Stanley
203-967-7001

Oppenheimer & Co., Inc.
866-208-1368

Piper Sandler & Co.
800-552-0614

Roosevelt & Cross Incorporated
800-348-3426

Stern Brothers & Co.
800-466-5519

Stifel
800-679-5446

TD Securities
212-827-7172

UBS
860-727-1527

* Preliminary, subject to change.

** Before purchasing any Bonds, contact your tax advisor to determine any applicable federal, state and local tax consequences. These Bonds may not be sold, nor may offers to buy be accepted prior to the time the Official Statement is delivered in final form. Under no circumstance shall this announcement constitute an offer to sell or a solicitation of an offer to buy, nor shall there be any sale of the Bonds in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The Bonds will only be sold by means of an Official Statement.