

Invest In Connecticut



\$900,000,000*

State of Connecticut

\$400,000,000*

GENERAL OBLIGATION BONDS - 2022 SERIES E

\$250,000,000°

GENERAL OBLIGATION BONDS - 2022 SERIES F (SOCIAL BONDS)

\$250.000.000°

GENERAL OBLIGATION REFUNDING BONDS - 2022 SERIES G



Shawn T. Wooden State Treasurer

PRELIMINARY PRICING DATES

Retail Order Period: Tuesday, November 29, 2022* Institutional Pricing: Wednesday, November 30, 2022* Closing Date: Wednesday, December 14, 2022*

EXPECTED TAX STATUS**

Interest on the Bonds is exempt from State taxes for Connecticut residents; interest on the Bonds is federally tax-exempt

> For more information on these Bonds, including the Preliminary Official Statement, please visit

www.BuyCTBonds.com

or contact any of the firms below

Citigroup 800.846.5200

UBS 860.727.1527

Barclays 212.528.1115 Blaylock Van, LLC 877.591.7072

Morgan Stanley 203.967.7001

American Veterans Group 646.933.8387

Bancroft Capital, LLC 484.546.8000

Cabrera Capital Markets Inc. 312.236.8934

FHN Financial Capital Markets

Fidelity Capital Markets 800.544.5372

Janney Montgomery Scott 800.822.2014

800.934.8025 Jefferies

Multi-Bank Securities, Inc. 888.857.6963

Oppenheimer & Co., Inc. 866.208.1368

800.567.8567 PNC Capital Markets LLC 800.622.7086

Ramirez & Co., Inc. 800.888.4086

Rice Financial Products Co. 888.740.7423

Roberts & Ryan Investments Siebert Williams Shank & Co. 866.884.9959

800 334 6800

TD Securities 212.827.7172

UMB Bank, N.A. 888.718.1556

Wells Fargo Bank, N.A. Municipal Finance Group 866 287 3221

*Preliminary, subject to change.

Before purchasing any Bonds, contact your tax advisor to determine any applicable federal, state and local tax consequences. These Bonds may not be sold, nor may offers to buy be accepted, prior to the time the Official Statement delivered in final form. Under no circumstances shall this announcement constitute an offer to sell or a solicitation of an offer to buy, nor shall there be any sale of the Bonds in any jurisdiction in which an offer, solicitation or sale would be unlawful prior to the registration or qualification under the securities law in any such jurisdiction. Bonds are subject to availability. The Bonds will only be sold by means of an Official Statement