

# INVEST IN CONNECTICUT, INVEST IN YOUR FUTURE



**Honorable Erick Russell**  
Treasurer of the State of Connecticut



## State of Connecticut \$710,000,000\*

\$100,000,000\*  
General Obligation Bonds  
(2023 Series A)

\$260,000,000\*  
General Obligation Refunding Bonds  
(2023 Series B)

\$350,000,000\*  
Taxable General Obligation Bonds  
(2023 Series A)

### Preliminary Pricing Information:

Retail-Only Order Period  
Wednesday, May 31<sup>st</sup>\*

Institutional Pricing  
Thursday, June 1<sup>st</sup>\*

Delivery Date  
Thursday, June 22<sup>nd</sup>\*

### Expected Tax Status:

Interest on the General Obligation Bonds is exempt from federal income taxes and is excluded from Connecticut taxable income. Interest on the Taxable General Obligation Bonds is included in gross income for federal income taxes and is excluded from Connecticut taxable income.\*\*

**Further information on these Bonds can be obtained at [www.buyCTbonds.com](http://www.buyCTbonds.com),  
or contact any of the firms listed below**

### Morgan Stanley 203-967-7001

Jefferies  
800-567-8567

J.P. Morgan  
855-231-8873

Oppenheimer & Co., Inc.  
866-844-9565

Stern Brothers & Co.  
800-466-5519

Academy Securities  
855-212-3239

AmeriVet Securities, Inc.  
646-809-6940

Baird  
414-765-3649

Blaylock Van, LLC  
877-591-7072

BofA Securities  
888-768-6999

Cabrera Capital Markets LLC  
800-291-2388

Drexel Hamilton, LLC  
212-632-0406

Goldman Sachs & Co. LLC  
917-343-7900

Loop Capital Markets  
888-294-8898

Mesirow Financial, Inc.  
800-558-7290

Mischler Financial Group, Inc.  
800-820-0640

Piper Sandler & Co.  
800-552-0614

Raymond James  
877-295-9116

RBC Capital Markets  
860-657-1777

Roosevelt & Cross Incorporated  
800-348-3426

Stifel  
800-679-5446

\*Preliminary, subject to change.

\*\*Before purchasing any Bonds, contact your tax advisor to determine any applicable federal, state and local tax consequences.

These Bonds may not be sold, nor may offers to buy be accepted, prior to the time the Official Statement is delivered in final form. Under no circumstances shall this announcement constitute an offer to sell or a solicitation of an offer to buy, nor shall there be any sale of the Bonds in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The Bonds will only be sold by means of an Official Statement.