



An opportunity to invest in a world-class institution
University of Connecticut

\$97,290,000*

UCONN

**Special Obligation Student Fee Revenue Bonds
 2023 Series A**

The University of Connecticut announces the sale of its Special Obligation Student Fee Revenue Bonds. The Bonds are special obligations of the University of Connecticut, a body politic and corporate constituting a public instrumentality and agency of the State of Connecticut. The Bonds are being issued pursuant to the UConn 2000 Infrastructure Improvement Program, which is a \$4.6 billion, 32-year program to renew, rebuild and enhance the University's campuses.

Retail Order Period:* Monday, October 23, 2023
Institutional Pricing:* Tuesday, October 24, 2023
Settlement Date:* Tuesday, November 21, 2023

Interest is exempt from federal and Connecticut state income tax**
 Ratings from Moody's and S&P are Aa3 and A+, respectively

**For further information, including access to the Preliminary Official Statement for the Bonds,
 please visit the websites or call any of the firms below:**

uconnbonds.com

buyCTbonds.com



Loop Capital Markets
 212-619-2250

J.P. Morgan
 855-231-8873

Piper Sandler & Co.
 800-552-0614

RBC Capital Markets
 860-657-1777

Stifel
 800-679-5446

Academy Securities 855-212-3239	AmeriVet Securities 646-809-6940	B of A Securities 888-768-6999	Baird 414-765-7312	Barclays 212-528-1115	Drexel Hamilton, LLC 212-632-0406
Fidelity Capital Markets 800-544-5372	Goldman Sachs & Co. LLC 917-343-7900	Jefferies 800-567-8567	Mesirow Financial, Inc. 800-558-7290	Mischler Financial Group, Inc. 800-820-0640	Morgan Stanley 203-967-7001
Oppenheimer & Co. 866-844-9565	Ramirez & Co., Inc. 800-888-4086	Raymond James 877-295-9116	Roosevelt & Cross Incorporated 800-348-3426	Siebert Williams Shank & Co., LLC 800-334-6800	Stern Brothers & Co. 800-466-5519

*Preliminary, subject to change.

**Before purchasing bonds, you should consult with your tax advisor.

These Bonds may not be sold, nor may offers to buy be accepted, prior to the time an Official Statement is delivered in final form. Under no circumstances shall this announcement constitute an offer to sell or a solicitation of an offer to buy, nor shall there be any sale of the Bonds in any jurisdiction in which an offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The Bonds will only be sold by means of an Official Statement.