



# \$1,215,000,000\*

## State of Connecticut



**Hon. Erick Russell**

Connecticut State Treasurer

### \$875,000,000\*

Special Tax Obligation Bonds,  
Transportation Infrastructure Purposes,  
2023 Series A

### \$340,000,000\*

Special Tax Obligation Refunding Bonds,  
Transportation Infrastructure Purposes,  
2023 Series B

#### Retail Order Period\*

Tuesday, October 17

#### Institutional Pricing\*

Wednesday, October 18

#### Delivery Date\*

Wednesday, November 1

#### Expected Tax Status\*\*

Interest on the 2023 Series A & B Bonds is exempt from federal income taxes (non-AMT) and is excluded from Connecticut taxable income

Further information on these Bonds can be obtained online at  
**BuyCTBonds.com**  
 or by contacting your broker or any of the firms listed below.

#### RBC Capital Markets

860.657.1777

**Goldman Sachs & Co. LLC**  
917.343.7900

**Janney Montgomery Scott  
LLC**  
800.822.2014

**Raymond James**  
800.295.9116

**Siebert Williams Shank  
& Co., LLC**  
800.334.6800

**American Veterans Group,  
PBC**  
646.933.8387

**Bancroft Capital, LLC**  
484.546.8000

**Barclays**  
212.528.1115

**Blaylock Van, LLC**  
877.591.7072

**Cabrera Capital Markets  
LLC**  
800.291.2388

**CitiGroup**  
800.846.5200

**FHN Financial Capital  
Markets**  
800.934.8025

**Fidelity Capital Markets**  
800.544.5372

**Multi-Bank Securities, Inc.**  
888.857.6963

**PNC Capital Markets LLC**  
800.765.8472

**Ramirez & Co., Inc**  
800.888.4086

**Rice Financial  
Products Company**  
888.740.7423

**Roberts & Ryan Inc.**  
866.884.9959

**TD Securities**  
212.827.7172

**UBS Financial Services Inc**  
860.727.1500

**UMB Bank, n.a.**  
888.718.1556

**Wells Fargo**  
866.287.3221

*\*Preliminary, subject to change. \*\*Before purchasing any Bonds, contact your tax advisor to determine any applicable federal, state and local tax consequences. These Bonds may not be sold, nor may offers to buy be accepted, prior to the time an Official Statement is delivered in final form. Under no circumstances shall this announcement constitute an offer to sell or a solicitation of an offer to buy, nor shall there be any sale of the Bonds in any jurisdiction in which an offer, solicitation or sale would be unlawful prior to registration or qualification under the securities law of any such jurisdiction. Bonds are subject to availability. The Bonds will only be sold by means of an Official Statement.*