



## Invest in UConn Bonds

Support Upgrades to Connecticut's Flagship University



**University of Connecticut**

\$356,730,000\*

**UConn**

General Obligation Bonds

Consisting of

\$227,415,000\*

\$129,315,000\*

General Obligation Bonds,  
2023 Series A

General Obligation Bonds,  
2023 Refunding Series A

The Treasurer of the State of Connecticut, on behalf of the University of Connecticut, announces the sale of University of Connecticut General Obligation Bonds. The Bonds are being issued pursuant to the UConn 2000 Act, which provides for a \$4.6 billion, 32-year program to renew, rebuild and enhance the University's campuses. In addition, the General Obligation Bonds, 2023 Series A and 2023 Refunding Series A are secured by the pledge of and a lien upon the State Debt Service Commitment. UConn is a public instrumentality and agency of the State of Connecticut.

Retail Order Period:\* Monday, November 6, 2023 | Tuesday, November 7, 2023

Institutional Pricing:\* Wednesday, November 8, 2023

Settlement Date:\* Tuesday, November 21, 2023

Interest is exempt from federal and Connecticut state income tax.\*\*

Ratings from Moody's and S&P are Aa3 and AA- respectively. Fitch rating is to come.\*\*\*

**For further information, including access to the Preliminary Official Statement for the Bonds, please visit the websites or call any of the firms below:**

[buyCTbonds.com](http://buyCTbonds.com)  
[uconnbonds.com](http://uconnbonds.com)



**J.P. Morgan**  
855-231-8873

**Loop Capital Markets**  
212-619-2250

**Piper Sandler & Co.**  
800-552-0614

**RBC Capital Markets**  
860-657-1777

**Stifel**  
800-679-5446

American Veterans Group  
646-933-8387

Bancroft Capital  
484-546-8000

Barclays  
212-528-1115

Blaylock Van LLC  
877-591-7072

Cabrera Capital Markets  
800-676-5352

Citigroup  
800-846-5200

FHN Financial Capital Markets  
800-934-8205

Janney Montgomery Scott  
800-822-2014

Multi-Bank Securities, Inc.  
888-857-6963

PNC Capital Markets  
800-765-8472

Ramirez & Co  
800-888-4086

Raymond James  
877-295-9116

Rice Financial Products Company  
888-740-7423

Roberts & Ryan  
866-884-9959

Siebert Williams Shank & Co., LLC  
800-334-6800

TD Securities  
212-827-7172

UBS Financial Services  
860-727-1500

UMB Bank, N.A  
888-718-1556

Wells Fargo Securities  
866-287-3221

\*Preliminary, subject to change and availability. \*\*Before purchasing bonds, you should consult with your tax advisor concerning your particular tax situation. \*\*\*A credit rating of a security is not a recommendation to buy, sell or hold securities and may be subject to review, revisions, suspension, reduction or withdrawal at any time by the assigning rating agency. The Fitch rating can be found in the Preliminary Official Statement.

These Bonds may not be sold, nor may offers to buy be accepted, prior to the time an Official Statement is delivered in final form. Under no circumstances shall this announcement constitute an offer to sell or a solicitation of an offer to buy, nor shall there be any sale of the Bonds in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The Bonds will only be sold by means of an Official Statement.