

INVEST IN CONNECTICUT INVEST IN YOUR FUTURE



**Honorable
Erick Russell**

Treasurer of the State of Connecticut



State of Connecticut \$840,000,000*



\$400,000,000*
General Obligation
Bonds (2024 Series A)

\$250,000,000*
General Obligation
Bonds (2024 Series B)
(Social Bonds)

\$190,000,000*
General Obligation Refunding
Bonds (2024 Series C)
(Social Bonds)

Preliminary Pricing Information:

Retail-Only Order Period
Monday, December 18*

Institutional Pricing
Tuesday, December 19*

Delivery Date
Thursday, January 11*

Expected Tax Status:

Interest on the General Obligation Bonds is exempt from federal income taxes and is excluded from Connecticut taxable income.**

Further information on these Bonds can be obtained at
www.buyCTbonds.com
or contact any of the firms listed below

Jefferies
800-567-8567

BofA Securities, Inc.
888-768-6999

Mesirow Financial, Inc.
800-558-7290

Ramirez & Co., Inc.
800-888-4086

Academy Securities
855-212-3239

American Veterans
Group, PBC
646-933-8387

AmeriVet Securities
646-809-6946

Barclays
212-528-1115

Blaylock Van, LLC
877-591-7072

Citigroup
800-846-5200

Drexel Hamilton, LLC
212-632-0406

Fidelity Capital Markets
800-544-5372

Goldman Sachs
& Co. LLC
917-343-7900

J.P. Morgan
855-231-8873

Mischler Financial
Group, Inc.
800-820-0640

Morgan Stanley
203-967-7001

Oppenheimer
& Co., Inc.
866-208-1368

Piper Sandler & Co.
800-552-0614

Roosevelt & Cross
Incorporated
800-348-3426

Siebert Williams Shank & Co., LLC
800-334-6800

Stern Brothers & Co.
800-466-5519

UBS
201-352-3000

Wells Fargo Securities
866-287-3221

*Preliminary Subject to Change

**Before purchasing any Bonds, contact your tax advisor to determine any applicable federal, state and local tax consequences.

These Bonds may not be sold, nor may offers to buy be accepted, prior to the time an Official Statement is delivered in final form. Under no circumstances shall this announcement constitute an offer to sell or a solicitation of an offer to buy, nor shall there be any sale of the Bonds in any jurisdiction in which an offer, solicitation or sale would be unlawful prior to registration or qualification under the securities law of any such jurisdiction. The Bonds will only be sold by means of an Official Statement.