

\$450,000,000***State of Connecticut****\$200,000,000*****General Obligation Bonds (2024 Series D)****\$250,000,000*****Taxable General Obligation Bonds (2024 Series A)**

Honorable Erick Russell
Treasurer of the State of
Connecticut

Retail Order Period*

Monday, June 3, 2024

Institutional Pricing*

Tuesday, June 4, 2024

Bond Delivery*

Tuesday, June 18, 2024

Expected Tax Status**

Interest on the 2024 Series D Bonds is excluded from gross income for federal income tax purposes and is excluded from Connecticut taxable income. Interest on the Taxable 2024 Series A Bonds is included in gross income for federal income tax purposes and is excluded from Connecticut taxable income.

For more information on these Bonds, including the Preliminary Official Statement, please visit www.BuyCTBonds.com or contact any of the firms below

BofA Securities
888.768.6999

Barclays Capital
212.528.1115

Morgan Stanley
203.967.7001

Rice Financial Products
888.740.7423

Roosevelt & Cross Inc.
800.348.3426

AmeriVet Securities
646.809.6940

Baird
414.765.3649

Bancroft Capital, LLC
484.546.8000

Cabrera Capital Markets
312.236.8888

FHN Financial Capital Markets
800.934.8025

Janney Montgomery Scott
800.822.2014

Jefferies
800.567.8567

Loop Capital Markets
212.619.2250

Mesirow Financial, Inc.
800.588.7290

Multi-Bank Securities
888.857.6963

PNC Capital Markets LLC
877.587.8554

Raymond James
877.295.9116

RBC Capital Markets
860.657.1777

Roberts & Ryan Inc.
310.807.7322

Stifel
800.679.5446

TD Securities
212.827.7172

UMB Bank, N.A.
602.337.6965

*Preliminary, subject to change

**Before purchasing any Bonds, contact your tax advisor to determine any applicable federal, state and local tax consequences. These Bonds may not be sold, nor may offers to buy be accepted, prior to the Official Statement delivered in final form. Under no circumstances shall this announcement constitute an offer to sell or a solicitation of an offer to buy, nor shall there be any sale of the Bonds in any jurisdiction in which an offer, solicitation or sale would be unlawful prior to the registration or qualification under the securities law in any such jurisdiction. Bonds are subject to availability. The Bonds will only be sold by means of an Official Statement.