

New Issue / Refunding Issue

\$1,380,000,000* State of Connecticut

\$1,000,000,000

Special Tax Obligation Bonds Transportation
Infrastructure Purposes (2024 Series A)

\$380,000,000*

Special Tax Obligation Refunding Bonds Transportation
Infrastructure Purposes (2024 Series B)



Honorable Erick Russell
Treasurer of the
State of Connecticut

Retail Orders*

Tuesday, Dec. 3, 2024

Institutional Orders*

Wednesday, Dec. 4, 2024

Expected Delivery*

Thursday, Dec. 19, 2024

Expected Tax Status:

Interest on the bonds is excluded from gross income for federal income tax purposes and is excluded from Connecticut taxable income.**

For more information on these bonds, including the Preliminary Official Statement,
please visit buyCTbonds.com and call your broker.

Goldman Sachs & Co. LLC
[917-343-7900](tel:917-343-7900)

Oppenheimer & Co. Inc.
[203-328-1164](tel:203-328-1164)

Raymond James
[727-567-7107](tel:727-567-7107)

RBC Capital Markets
[860-657-1777](tel:860-657-1777)

Siebert Williams Shank
[800-334-6800](tel:800-334-6800)

AmeriVet Securities
[646-809-6940](tel:646-809-6940)

Bancroft Capital, LLC
[484-546-8000](tel:484-546-8000)

BofA Securities
[888-768-6999](tel:888-768-6999)

Cabrera Capital Markets LLC
[312-236-8888](tel:312-236-8888)

FHN Financial Capital Markets
[800-934-8960](tel:800-934-8960)

Jefferies
[800-567-8567](tel:800-567-8567)

J.P. Morgan
[855-231-8873](tel:855-231-8873)

Loop Capital Markets
[212-619-2250](tel:212-619-2250)

Morgan Stanley
[203-967-7001](tel:203-967-7001)

Multi-Bank Securities, Inc.
[888-857-6963](tel:888-857-6963)

Rice Financial Products Company
[888-740-7423](tel:888-740-7423)

Roberts & Ryan, Inc.
[866-884-9959](tel:866-884-9959)

Roosevelt & Cross Incorporated
[800-462-7233](tel:800-462-7233)

Stifel
[800-679-5446](tel:800-679-5446)

TD Securities
[212-827-7144](tel:212-827-7144)

UMB Bank, N.A.
[888-718-1556](tel:888-718-1556)

*Preliminary, subject to change. **Before purchasing any bonds, contact your tax advisor to determine any applicable federal, state, and local tax consequences. These bonds may not be sold, nor may offers to buy be accepted, prior to the time the Official Statement is delivered in final form. Under no circumstances shall this announcement constitute an offer to sell or a solicitation of an offer to buy bonds, nor shall there be any sale of bonds in any jurisdiction in which an offer, solicitation or sale would be unlawful prior to the registration or qualification of the bonds under the securities law in any such jurisdiction. Bonds are subject to availability. The bonds will only be sold by means of an Official Statement.